

Release Notes

Release 2017-1.0 December 2017

CCH Axcess Document

Welcome to CCH Axcess™ 2017-1.0

This bulletin provides important information about the 2017-1.0 release of Document. Please review this bulletin carefully. If you have any questions, additional information is available on CCH <u>Support Online</u>.

New in This Release

Client Business Code

The IRS has revised the list of Principal Business Activity Codes on 2017 filing instructions for Forms 1065, 1120, and 1120S. There are some additions, some deletions, and some description changes. Refer to CCH Axcess Tax release notes for a full list of these changes.

New codes for 2017 filing are now available in the client profile. If you have any clients with a Business Code that is not valid for 2017 filing, we have updated the client profile according to the table below.

Original Code	Original Description	Replacement Code	Replacement Description
211110	Oil and Gas Extraction	211120	Crude Petroleum Extraction
532290	Other Consumer Goods Rental	532289	All Other Consumer Goods Rental
452900	Other General Merchandise Stores	452300	General Merch, Warehouse, & Supercenters
452110	Department Stores	452200	Department Stores
532220	Formal Wear & Costume Rental	532281	Formal Wear & Costume Rental
532230	Video Tape and Disc Rental	532282	Video Tape and Disc Rental

Fixed in This Release

The following have been fixed in this release of Document:

- We have resolved an issue which prevented some users from sending files through Share Safe when certain email files were left blank in the Staff profile.
- We have resolved an issue which prevented some users from seeing the new Share Safe tab in Document Central.
- We have resolved an issue in which users with basic file management rights were unable to see the Expire button on the new Share Safe tab in Document Central. Users can now see this button and can immediately expire file links sent through Share Safe.

when sending files to the firm.							

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We have resolved an issue where changes to the *User can receive files through Share Safe* check box on the Staff Profile >

Document tab were not being retained, which prevented firms from properly managing the users shown on the Share Safe website